



2022 Q3 Investor Conferences

2022/11/16

Disclaimer Statement

This presentation contains our actual results of operations, financial condition and "forward-looking statements" which may include projections of future results of operations, financial condition or business prospects based on our own information and other sources. Our actual results may differ from those expressed or implied in these forward-looking statements subject to uncertainties.

Agenda

Company Profile

Operating Results

Q&A

Company Profile

2002 was found in Sep.

Capital : NT\$ 637,028,440

Headquarters in Taipei, Taiwan

Products list : Touch Panel Controller / Control IC
Video / Audio Controller

Products list

Touch Panel
Controller /
Controll IC

Product : RESISTIVE

SCAP

PCAP

Products list

Video / Audio
Controller

Product : PC TV USB Controller

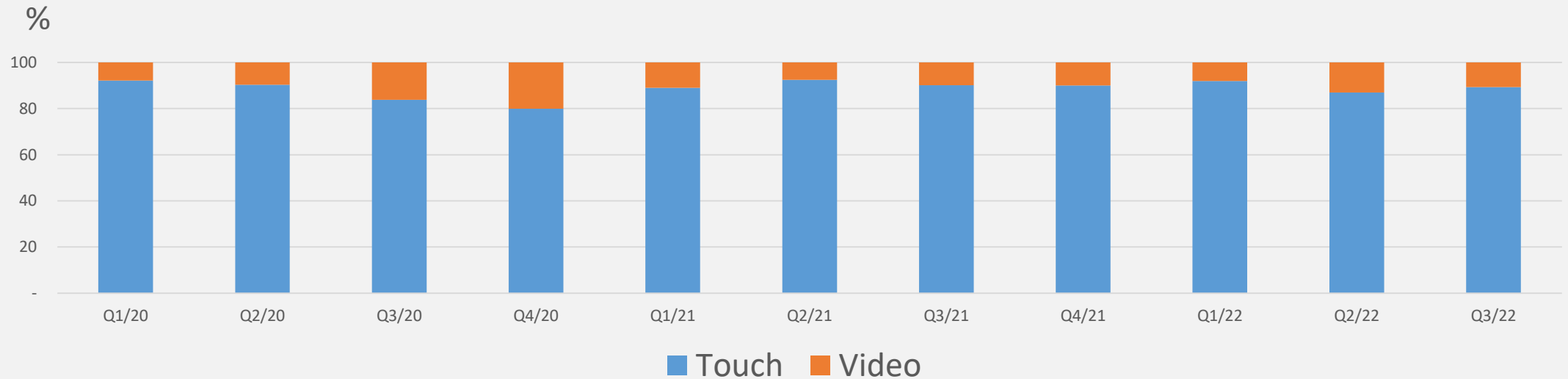
Video/Audio Capture Controller

PC Camera Controller

Multi-Channel DVR USB Controller

Product Mix-Quarterly

Product	Q1/20	Q2/20	Q3/20	Q4/20	Q1/21	Q2/21	Q3/21	Q4/21	Q1/22	Q2/22	Q3/22
Touch	92	90	84	80	89	92	90	90	92	87	89
Video	8	10	16	20	11	8	10	10	8	13	11
Total	100	100	100	100	100	100	100	100	100	100	100



Consolidated Income Statements (—)

Unit: In thousand NTD except EPS	Q3/22	Q2/22	Q3/21	QoQ	YoY
Net Sales	275,649	405,152	459,320	-32%	-40%
COGS	129,027	190,378	214,936	-32%	-40%
Gross Profit	146,622	214,774	244,384	-32%	-40%
<i>Gross Margin</i>	53%	53%	53%		
<i>Operating Expense</i>	91,451	104,256	107,730	-12%	-15%
Operating Income	55,171	110,518	136,654	-50%	-60%
<i>Operating Margin</i>	20%	28%	30%		
Non-Operating Income & Expense	5,372	1,481	(735)	263%	
Income before Tax	60,543	111,999	135,919	-46%	-55%
Income Tax Expense (Benefit)	6,344	17,268	21,567	-63%	-71%
Net Income	54,199	94,731	114,352	-43%	-53%
<i>Net Margin</i>	20%	23%	25%		
Attributable to:					
Shareholders of the parent	53,646	93,631	113,717		
Minority interests	553	1,100	635		
Consolidated net income	54,199	94,731	114,352		
Basic earnings per share	0.84	1.47	1.79		

Consolidated Income Statements (二)

Unit: In thousand NTD except EPS

	M9/22	M9/21	YoY
Net Sales	1,159,293	1,253,805	-8%
COGS	533,626	586,819	-9%
Gross Profit	625,667	666,986	-6%
<i>Gross Margin</i>	54%	53%	
Operating Expense	304,826	306,574	-1%
Operating Income	320,841	360,412	-11%
<i>Operating Margin</i>	28%	29%	
Non-Operating Income & Expense	14,498	2,475	486%
Income before Tax	335,339	362,887	-8%
Income Tax Expense (Benefit)	49,039	53,604	-9%
Net Income	286,300	309,283	-7%
<i>Net Margin</i>	25%	25%	
Attributable to:			
Shareholders of the parent	283,008	308,161	
Minority interests	3,292	1,122	
Consolidated net income	286,300	309,283	
Basic earnings per share	4.44	4.84	

Consolidated Balance Sheets

Amount: NT\$ thousand	2022.09.30	2022.06.30	2021.09.30
Cash and Cash Equivalents	526,887	924,946	647,944
Current Financial Assets at Fair Value through Profit or Loss	230,790	261,198	216,657
Accounts Receivable (Include Related Parties)	157,805	293,836	317,169
Inventory	644,657	509,592	367,848
Total Current Assets	1,587,805	2,014,018	1,645,389
Noncurrent Assets	165,228	69,427	89,654
Total Assets	1,753,033	2,083,445	1,735,043
Accounts Payable	176,602	160,469	163,366
Dividends Payable	-	306,264	-
Other Payable	170,440	220,094	167,432
Total Liabilities	403,442	789,620	431,369
Total Equity	1,349,591	1,293,825	1,303,674

Thank You

Q&A